

Oct 31, 2024



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	79389	-553	-0.69
NIFTY	24205	-136	-0.56
MIDCAP	45967	-155	-0.34
SMALL CAP	54983	875	1.62

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
CIPLA	9.58	ABCAPITAL	-5.62
LT	6.38	TECHM	-4.54
3MINDIA	4.43	MPHASIS	-4.37
MANYAVAR	4.36	PERSISTENT	-4.31
ESCORTS	4.11	IDFCFIRSTB	-4.17

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
CG	69106	1446	2.14
HEALTHCARE	43915	800	1.86
POWER	7829	13	0.17
METAL	31280	12	0.04
OIL & GAS	27458	-3	-0.01
REALTY	7809	-17	-0.22
AUTO	53540	-147	-0.27
FINANCE	11517	-56	-0.49
BANKEK	58664	-387	-0.65
CD	60656	-572	-0.93
TECK	18633	-447	-2.34
IT	40428	-1058	-2.55

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	2652	66
DECLINES	1264	31
UNCHANGED	110	3

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2779.67	-7.94
SILVER (\$ / OUNCE)	33.4635	-0.3128
GOLD (RS. / 10 GRAMS)	79423	-313
SILVER (RS. / KG)	96787	-953
CRUDE OIL FUTURES OIL (\$ / BARREL)	68.88	+0.27

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	84.08	-
IND10 YR BOND YIELD	6.954	+0.127



VIEW ON MARKET PERFORMANCE

Nifty recorded a second session of fall on October 31 and a feeble recovery in the last hour did not help matters much. At close, Nifty was down 0.56% or 135.50 points at 24205.4. Cash market volumes have remained steady over the last few days suggesting no great conviction on either side by participants. Smallcap index ended 1.6% in the positive even as the advance decline ratio remained firm at 1.82:1.

Global shares mostly declined Thursday as investors grappled with uncertainty ahead of the US elections next Tuesday. Sentiments soured after Facebook owner Meta Platforms and Microsoft both warned of accelerating costs for artificial intelligence. Europe's benchmark index fell on Thursday headed for its worst monthly performance in a year.

Nifty formed a reasonable bear candle on October 31 and just escaped from forming a fifth down week as it closed 0.1% up over the week. However, for the week it has closed near the weekly low. Nifty could now take support from 23893 while facing resistance from the 24492-24567 band over the near term.



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